



Wisconsin  
Benefit  
Planning

Your Health,  
Life & Retirement Specialists

**Wisconsin Benefit Planning, Inc.**  
*Your Health, Life & Retirement Specialists*  
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## MISSION & VALUE STATEMENT

Wisconsin Benefit Planning companies are thoroughly committed:

- ✚ **TO INSURE PEOPLE AGAINST LIFE'S RISKS AND TO HELP THEM ACHIEVE A SECURE RETIREMENT.**
- ✚ **A commitment to provide the tools and resources to help our clients improve their financial, physical, mental and spiritual health.**
- ✚ **To serve our clients by being their Financial & Health Care Advocates to ensure companies uphold their promises to our clients.**
- ✚ **To provide local service & accountability.**
- ✚ **To provide a live caring person to answer the telephone, not an automated phone system.**
- ✚ **To provide a team of professional agents and a customer service representative dedicated to each of our clients.**
- ✚ **To provide our clients with one on one Group & Individual counseling to help them understand their benefits.**
- ✚ **Online employee portal to view all employee benefits 24/7.**
- ✚ **Honest answers in writing by request.**
- ✚ **Independent Agency representing over 30 quality companies.**
- ✚ **Retirement, Health Benefit, Counseling.**